**PROJECT INTAKE FORM [PIF]**

Email the completed Project Intake Form to [intake@vinecrestinvestments.com](mailto:intake@vinecrestinvestments.com) as an editable MS Word attachment. Be sure to complete the entire PIF and don’t forget to include the Executive Summary, Current Financials and the most recent geological reports, any and all analysis, permits, and licenses if available. PLEASE DO NOT WRITE SEE SUMMARY.

If you have any questions, it is always best to email us at [intake@vinecrestinvestments.com](mailto:intake@vinecrestinvestments.com) for the quickest response. To expedite the response time, enter your question topic in the email subject line. Preliminary underwriting review of the PIF generally take up to five [5] business days.

**SUMMARY OF CAPITAL INVESTMENT REQUEST:**

|  |  |
| --- | --- |
| Submission Date | <INSERT> |
| Project Name | <INSERT> |
| Total Financing Amount Requested | <INSERT> |
| Use Of Funds (equipment, infrastructure costs for production) | <INSERT> |
| Acquisition Date [Land, Lease, Claims or Asset] | <INSERT> |
| Acquisition Value[ Land, Lease, Claims or Asset] | <INSERT> |
| Current “Fire Sale Value” of Claims or Leases, include equipment, buildings or additional assets | <INSERT> |
| Cash Contributed By Principal[s] | <INSERT> |
| Type of Collateral (mining or oil & gas) | <INSERT> |
| Amount Produced to date (if any) | <INSERT> |
| Projected Net Operating Income  Yr -1  Yr-2  Yr-3 | <INSERT> <INSERT> <INSERT> |
| Business Type and Country | <INSERT> |

**IN–GROUND ASSETS SECTION:**

|  |  |
| --- | --- |
| Name of mine/project | <INSERT> |
| Location | <INSERT> |
| Principal owners | <INSERT> |
| How many claims assessed? | <INSERT> |
| What is the value of the reserves of each claim? | <INSERT> |
| Is the mine producing or none producing – yes or no? | <INSERT> |
| If yes, what is the amount of product being mined on a monthly bases ? | <INSERT> |
| Do you have exit buyers in place, if so for how long and amount of production? | <INSERT> |
| What is the amount of project funding needed to finalize excavation? | <INSERT> |

**USE OF PROCEEDS:**

|  |  |
| --- | --- |
| Capital Amount Requested | <INSERT> |
| Development Costs | <INSERT> |
| Site Hard Costs | <INSERT> |
| Operating Costs | <INSERT> |
| Project Contingency Costs | <INSERT> |
| Equipment Costs | <INSERT> |
| Total (Use of Proceeds) | <INSERT> |

**BORROWER(S) BUSINESS & FINANCIAL INFORMATION:**

**This information is required to issue a Letter of Interest. We will not review the loan request without it.**

|  |  |
| --- | --- |
| Company Name | <INSERT> |
| Street Address | <INSERT> |
| City, State, Zip | <INSERT> |
| County | <INSERT> |
| Company Web Site | <INSERT> |
| State of Incorporation | <INSERT> |
| Country | <INSERT> |
| **1)Name of Principal** | <INSERT> |
| Email Address | <INSERT> |
| Telephone Number | <INSERT> |
| Principal’s source of income | <INSERT> |
| Principal’s Net Worth | <INSERT> |
| Principal’s Liquid Assets | <INSERT> |
| Principal’s Liabilities | <INSERT> |
| Years of Experience | <INSERT> |
| **2) Name of Principal** | <INSERT> |
| Telephone Number | <INSERT> |
| Email Address | <INSERT> |
| Principal’s source of income | <INSERT> |
| Principal’s Net Worth | <INSERT> |
| Principal’s Liquid Assets | <INSERT> |
| Principal’s Liabilities | <INSERT> |
| Years of Experience | <INSERT> |

**BROKER OR CONSULTANT CONTACT INFORMATION:**

|  |  |
| --- | --- |
| Company Name | <INSERT> |
| Name | <INSERT> |
| Title | <INSERT> |
| Street Address | <INSERT> |
| City, State, Zip | <INSERT> |
| Telephone | <INSERT> |
| Cell Telephone | <INSERT> |
| Email Address | <INSERT> |
| Web Site | <INSERT> |
| Where else Has This Request Been Submitted? | <INSERT> |
| Do You Have An Origination Fee Agreement With The Principals? | <INSERT> |
| Are You Co-Brokering This Loan Request? | <INSERT> |

**SUMMARY OF PROJECT:** (Describe the projected goals you are trying to accomplish, EX: JVA, Capital Injection, a buyout, etc.)

|  |
| --- |
| <INSERT> |

**EXIT STRATEGY:** (Describe in detail how investment is to be repaid)

|  |
| --- |
| <INSERT> |

I certify that the information provided above is truthful and accurate to the best of my knowledge.  
<DATE AND SIGNATURE>